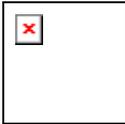


**REGULATION OF UNDERTAKINGS AND DEVELOPMENT: QUARTERLY MANPOWER REPORT AS AT
30TH JUNE 1999**

**Presented to the States on 16th November 1999
by the Finance and Economics Committee**



STATES OF JERSEY

STATES GREFFE

Report

The results of the manpower survey for 30th June 1999 show a reduction of about 400 full-time posts and 300 part-time posts in the twelve months to June.

Following the take-over of responsibility for processing and interpreting the manpower survey by the Statistics Unit in the Policy and Resources Department, revised figures have been prepared for the three years since June 1996, on a more consistent and reliable basis than hitherto. In particular, because of the varying treatment of one-person businesses in past periods, the analyses now presented include only businesses in which two or more people are engaged. They show that full-time employment rose by about 1,000 in the year to June 1997 and about 1,600 in the following year, before the fall of 400 in the latest year. Part-time employment rose by some 100 and 800 in the first two years, before falling by 300 in the latest year. These changes broadly confirm the movements presented in earlier reports.

The largest percentage reductions in full-time employment in the twelve months to June occurred in the construction sector (minus eight per cent), wholesale and retail trades (minus five per cent) and hotels and restaurants (minus three per cent). Growth sectors were banking (plus four per cent), other financial intermediation (plus three per cent) and computer-related activities (+15 per cent).

As regards part-time employment, the 300 reduction occurred almost entirely in two sectors: wholesale and retail trades (-13 per cent) and transport, storage and communications (minus nine per cent). There were small increases in part-time employment in banking, computing and other business activities.

FULL-TIME STAFF

	<i>30th Jun. 1996</i>	<i>30th Jun. 1997</i>	<i>30th Jun. 1998</i>	<i>30th Sep. 1998</i>	<i>31st Dec. 1998</i>	<i>31st Mar. 1999</i>	<i>30th Jun. 1999</i>
Agriculture and fisheries	2,270	2,210	2,270	1,980	1,560	2,240	2,330
Quarrying	190	180	170	170	170	170	170
Manufacturing	2,060	2,010	1,920	1,900	1,890	1,930	1,920
Electricity, gas and water supply	590	580	600	610	620	620	600
Construction	3,700	3,870	4,380	4,260	4,010	3,990	4,010
Wholesale and retail trades	6,350	6,580	6,670	6,490	6,330	6,300	6,330
Hotels and restaurants	6,630	6,660	6,670	6,070	4,100	4,770	6,460
Transport, storage and communication	1,340	1,370	1,370	1,320	1,160	1,240	1,360
Banking	4,330	4,610	4,900	5,130	5,070	5,040	5,100
Insurance and other financial intermediation	2,050	2,200	2,510	2,660	2,570	2,580	2,600
Computer and related activities	250	290	320	350	340	350	370
Legal activities	930	1,010	1,180	1,160	1,150	1,150	1,180
Accounting and related activities	1,030	1,050	1,150	1,200	1,180	1,180	1,160
Architectural and engineering activities	240	250	270	280	270	270	270
Real estate and other business activities	1,150	1,190	1,260	1,270	1,210	1,220	1,320
Education	210	230	240	250	230	240	250
Health and social work	880	910	960	960	950	960	980
Other social and personal services	1,480	1,540	1,480	1,460	1,390	1,440	1,520
Total:	35,680	36,730	38,320	37,520	34,200	35,700	37,920

Notes:

1. Staff, including working principals, in businesses in which two or more people are engaged.
2. Figures are rounded to the nearest ten. Columns may not sum exactly to totals because of rounding.

PART-TIME STAFF

	<i>30th Jun. 1996</i>	<i>30th Jun. 1997</i>	<i>30th Jun. 1998</i>	<i>30th Sep. 1998</i>	<i>31st Dec. 1998</i>	<i>31st Mar. 1999</i>	<i>30th Jun. 1999</i>
Agriculture and fisheries	230	210	220	210	200	190	230
Quarrying	0	0	0	0	0	0	0
Manufacturing	460	410	440	410	390	430	430
Electricity, gas and water supply	30	20	20	20	20	20	20
Construction	220	240	260	270	280	240	250
Wholesale and retail trades	1,900	1,940	2,020	1,930	1,810	1,700	1,740
Hotels and restaurants	1,090	1,120	1,230	1,150	1,050	1,070	1,260
Transport, storage and communication	270	300	330	320	210	210	300
Banking	560	620	620	590	620	620	630
Insurance and other financial intermediation	340	340	400	410	410	410	400
Computer and related activities	20	30	40	50	60	50	50
Legal activities	140	120	130	130	130	130	140
Accounting and related activities	150	140	150	140	140	140	140
Architectural and engineering activities	60	60	60	60	60	60	60
Real estate and other business activities	1,040	1,020	1,210	1,200	1,160	1,170	1,220
Education	170	150	140	140	130	120	140
Health and social work	580	600	690	690	710	710	720
Other social and personal services	520	580	710	650	560	620	650
Total:	7,800	7,920	8,680	8,370	7,950	7,910	8,370

Notes:

1. Staff, including working principals, in businesses in which two or more people are engaged.
2. Figures are rounded to the nearest ten. Columns may not sum exactly to totals because of rounding.

ALL STAFF

	<i>30th Jun. 1996</i>	<i>30th Jun. 1997</i>	<i>30th Jun. 1998</i>	<i>30th Sep. 1998</i>	<i>31st Dec. 1998</i>	<i>31st Mar. 1999</i>	<i>30th Jun. 1999</i>
Agriculture and fisheries	2,500	2,420	2,490	2,190	1,770	2,430	2,560
Quarrying	190	180	170	170	170	170	170
Manufacturing	2,520	2,420	2,360	2,310	2,280	2,360	2,360
Electricity, gas and water supply	620	600	620	630	640	640	610
Construction	3,920	4,110	4,650	4,530	4,280	4,240	4,260
Wholesale and retail trades	8,250	8,530	8,690	8,420	8,140	8,000	8,070
Hotels and restaurants	7,720	7,780	7,900	7,220	5,150	5,840	7,720
Transport, storage and communication	1,610	1,670	1,700	1,640	1,380	1,450	1,660
Banking	4,900	5,220	5,520	5,720	5,690	5,670	5,730
Insurance and other financial intermediation	2,390	2,540	2,910	3,070	2,980	2,990	3,000
Computer and related activities	270	320	360	400	400	400	420
Legal activities	1,060	1,130	1,310	1,290	1,280	1,290	1,320
Accounting and related activities	1,180	1,200	1,300	1,340	1,320	1,320	1,300
Architectural and engineering activities	300	310	330	340	330	330	330
Real estate and other business activities	2,190	2,210	2,470	2,460	2,380	2,380	2,540
Education	380	380	380	390	370	370	380
Health and social work	1,470	1,510	1,650	1,650	1,660	1,680	1,700
Other social and personal services	2,000	2,120	2,190	2,110	1,950	2,060	2,170
Total:	43,480	44,660	46,990	45,880	42,160	43,600	46,290

Notes:

1. Staff, including working principals, in businesses in which two or more people are engaged.
2. Figures are rounded to the nearest ten. Columns may not sum exactly to totals because of rounding.

CHANGE OVER PREVIOUS YEAR - FULL-TIME STAFF

	<i>Number</i>				<i>Per cent</i>		
	<i>30th Jun. 1997</i>	<i>30th Jun. 1998</i>	<i>30th Jun. 1999</i>		<i>30th Jun. 1997</i>	<i>30th Jun. 1998</i>	<i>30th Jun. 1999</i>
Agriculture and fisheries	-60	+60	+60		-3	+3	+3
Quarrying	-10	-10	0		-7	-3	0
Manufacturing	-50	-90	+10		-2	-5	0
Electricity, gas and water supply	-10	+20	0		-1	+3	0
Construction	+170	+510	-370		+5	+13	-8
Wholesale and retail trades	+230	+90	-350		+4	+1	-5
Hotels and restaurants	+30	+10	-200		+1	0	-3
Transport, storage and communication	+20	0	-10		+2	0	-1
Banking	+280	+290	+200		+6	+6	+4
Insurance and other financial intermediation	+160	+310	+90		+8	+14	+3
Computer and related activities	+50	+20	+50		+19	+8	+15
Legal activities	+80	+170	0		+8	+17	0
Accounting and related activities	+20	+100	0		+2	+10	0
Architectural and engineering activities	+10	+20	0		+5	+8	0
Real estate and other business activities	+40	+70	+60		+4	+6	+5
Education	+20	+10	+10		+8	+5	+2
Health and social work	+20	+50	+20		+3	+6	+2
Other social and personal services	+60	-60	+40		+4	-4	+3
Total:	+1,050	+1,580	-400		+3	+4	-1

Notes:

1. Staff, including working principals, in businesses in which two or more people are engaged.
2. Figures are rounded to the nearest ten, percentage changes to the nearest percentage point.

CHANGE OVER PREVIOUS YEAR - PART-TIME STAFF

	<i>Number</i>				<i>Per cent</i>		
	<i>30th Jun. 1997</i>	<i>30th Jun. 1998</i>	<i>30th Jun. 1999</i>		<i>30th Jun. 1997</i>	<i>30th Jun. 1998</i>	<i>30th Jun. 1999</i>
Agriculture and fisheries	-20	+10	+10		-8	+6	+4
Quarrying	0	0	0		0	0	0
Manufacturing	-50	+40	-10		-11	+9	-2
Electricity, gas and water supply	-10	-10	0		-1	-29	0
Construction	+20	+20	-20		+8	+10	-6
Wholesale and retail trades	+50	+70	-280		+2	+4	-14
Hotels and restaurants	+30	+110	+20		+3	+10	+2
Transport, storage and communication	+40	+30	-30		+13	+9	-9
Banking	+50	0	+10		+10	0	+1
Insurance and other financial intermediation	0	+60	0		0	+18	0
Computer and related activities	0	+10	+10		0	+40	+29
Legal activities	-10	0	+10		-7	0	+6
Accounting and related activities	-10	0	0		-5	0	0
Architectural and engineering activities	-10	+10	-10		-12	+12	-9
Real estate and other business activities	-20	+190	+10		-2	+18	+1
Education	-20	0	-10		-14	0	-5
Health and social work	+20	+90	+30		+3	+15	+4
Other social and personal services	+60	+130	-60		+12	+22	-8
Total:	+130	+750	-300		+2	+10	-4

Notes:

1. Staff, including working principals, in businesses in which two or more people are engaged.
2. Figures are rounded to the nearest ten, percentage changes to the nearest percentage point.

CHANGE OVER PREVIOUS YEAR - ALL STAFF

	<i>Number</i>				<i>Per cent</i>		
	<i>30th Jun. 1997</i>	<i>30th Jun. 1998</i>	<i>30th Jun. 1999</i>		<i>30th Jun. 1997</i>	<i>30th Jun. 1998</i>	<i>30th Jun. 1999</i>
Agriculture and fisheries	-80	+70	+70		-3	+3	+3
Quarrying	-10	0	0		-7	0	0
Manufacturing	-100	-60	0		-4	-2	0
Electricity, gas and water supply	-10	+10	0		-2	+2	0
Construction	+190	+540	+540		+5	+13	-8
Wholesale and retail trades	+280	+160	-620		+3	+2	-7
Hotels and restaurants	+60	+120	-180		+1	+2	-2
Transport, storage and communication	+60	+30	-40		+4	+2	-2
Banking	+330	+290	+210		+7	+6	+4
Insurance and other financial intermediation	+150	+370	+80		+6	+14	+3
Computer and related activities	+50	+40	+60		+19	+11	+17
Legal activities	+70	+180	+10		+6	+16	+1
Accounting and related activities	+10	+100	0		+1	+9	0
Architectural and engineering activities	0	+30	0		0	+9	0
Real estate and other business activities	+30	+250	+70		+1	+11	+3
Education	-10	+10	0		-2	+2	0
Health and social work	+40	+140	+50		+3	+9	+3
Other social and personal services	+120	+70	-20		+6	+3	-1
Total:	+1,180	+2,340	-700		+3	+5	-2

Notes:

1. Staff, including working principals, in businesses in which two or more people are engaged.
2. Figures are rounded to the nearest ten, percentage changes to the nearest percentage point.